





How to View

Access Litigation Dashboard

Filter and Search for Litigation

Export Litigation details

Add Litigation

View Litigation

Upload File

Upload Additional File

Add Comments

Delete Litigation

Edit Litigation





There are two ways of viewing / accessing the License Management (LitM) Module

- 1) After logging into WeProcess
- 2) From another Module



After logging into WeProcess



Follow the **How to Login** steps in WeProcess to view and access the LitM Module.

Note: All the Modules of WeProcess will be displayed.

To access specific or all License follow 'Access Litigation Dashboard' process



From another Module



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*	Note: All the Modules of WeProcess will be displayed.								

To access specific or all contracts follow 'Access Litigation Dashboard' process





Access Litigation Dashboard





Note: The License Dashboard page will be displayed.

Note: Since the access is based on access provided, the user will **only** be able to see details of Clients and/or locations for which access is provided. The user can filter by client if multiple client access is provided.



Access Litigation Dashboard



8			Litigation Dashboard							
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Note: Since the access is based on access provided, the user will **only** be able to see details of Clients and/or locations for which access is provided. The user can filter by client if multiple client access is provided.





Filter and Search for Litigation



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Note: The user can scroll and view all the Litigations and corresponding details.





Export Litigation details



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B	Designed and Developed by: Karma Global Tech Management LLC	litigation details on excel.							

Note: Based on details filtered, user will be able to export details on excel.



Export Litigation details



			Litigation Dashboard							
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8	E							Search:		
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Add Litigation



=			Litigation Dashboard							
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Note: The Input fields screen will be displayed. Who can Add Litigation? The Client, Key Account Owner and the Center of Excellence team.



Add Litigation





Note: User needs to ensure that the location is present in the list.If Location is present: Add the details required and submit form..If Location is not present: Add the Location first and then follow Add Litigation process.



Add Litigation



•			Litigation Dashboard							
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<u>1</u> 2	8							Search:		
•	Actions	Client Name	Entity	Location	Status	Case Number	Plaintiff	Defendant	Description	Firs
	20	Karma Management Global Consulting Solutions Pvt. Ltd.	Karma Management Global Consulting Solutions Pvt Ltd	Mumbai	Open	testCaseNumber	testPlantiff	testDefendant	testDescription	1
₹		can view specific litigation in						Pre	vious 1 1	Next

on mormation by using the filter option. סי





Note: The Preview Litigation page will be displayed.



View Litigation



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Case in Detail:							
Case Number: testCo	aseNumber			Location: Mumbai	Plaintiff: testPlantiff	Defendant: testDefendant	
Hearing Date: Fe Hearing Descrip		otion					
Date	Input by				Comments/Files		
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Upload File



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02/02/23 11:16:42 AM	Pratik	testFile		Continentariles		^
						Upload File
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Click on **Upload File** icon











Note: The user can add additional files





Upload Additional File



Note: The user needs to ensure that the files are described correctly to leave a correct audit trail.

	Upload File Form	×
	File:	
0	Choose File No file chosen	
е	File description:	
eave a		
	File:	
	Choose File No file chosen	Add files and
	File description:	information
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	dditional files	Click on Submit Form





Add Comments



			Preview	w Litigation		
ব্র						
Case in Detail: Case Number: testC	aseNumber		Location: Mumbai	Plaintiff: testPlantiff	Defendant: testDefendant	
	otion: testDescrip	tion				
Date 02/02/23 11:16:42 AM	Input by Pratik	testFile		Comments/Files		
						Add Comment

Click on Add Comment icon

Note: The Add Comment Form will be displayed.







Add Comment	t Form	×	
Comment:	Add files and information	Please fill out this field.	
		Submit Form	Click on Submit Form

Note: The comments will be available in the audit trail of the litigation.





Delete Litigation



Given the security of the compliance tool, the **Delete** options have been disabled for all users.

Delete Contract

If a user requires any contract to be deleted, the user should write an email to <u>support@weprocess.com</u> and request the invalid contract to be deleted.



A Process		Edit Litigation					Karm ä
		Litigation Dashboard					
8 ⊗ ≔		Filter the specific litigation from the lis	t		Search:		+
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Note 1: The Edit Record pallet will appear.

Note 2: The Edit option has only been granted to the Client, Key Account Owner (KAO) or the Center of Excellence (COE) Team.



Edit Litigation



Edit Record		×		
Case number:				
testCaseNumber				
Location:				
Mumbai				
Plaintiff:				
testPlantiff				
Defendant:			Change the	
testDefendant			desired detail	
Description:		-	desired detail	
testDescription	•			
Date of hearing:				
04-02-2023	Upd		Click on	
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Note : The records will be updated to reflect the changes.